

Future Residency Program



Why should I apply for the Future Residency Program?

Planning ahead for a move to The Pines is an important step toward making a move when you are ready. Our Future Residency Program provides a means for prospective residents to obtain priority as living accommodations become available in the future. Too many people make the mistake of waiting until they are ready to move before inquiring about residency. By that time, there may be a long waiting list for people wanting to move to The Pines ahead of you.

How do I apply for the Future Residency Program?

Submit a Future Residency Agreement indicating the type of living accommodation preferred and estimated date you would like to move to The Pines, along with a deposit in the amount of \$1,000, made payable to “The Pines at Davidson”. Within 30 days, submit an Application for Admission, a Personal Health History and a Confidential Financial Statement for each applicant. The financial statement may be combined in the case of a couple. Notification of acceptance will come in writing, along with your copy of an executed Future Residency Agreement.



For specific information, please contact the Marketing Department at 704-896-1129 or 704-896-1069.



Is my deposit refundable?

Yes. Your deposit is fully refundable at any time upon written request should you decide not to become a resident of The Pines. If you become a resident, your deposit will apply in full toward your entrance fee upon moving in.

Am I guaranteed admission when I'm ready to move?

No. Future residents must update their applications prior to moving in and be able to live independently upon entering The Pines. For this reason, it is never too soon to move to The Pines.

What is a "Priority Position"?

The Pines uses a chronological method for determining priority of Future Residents for available accommodations. The date you sign the Future Residency Agreement and place a deposit with The Pines determines your priority position. Regardless of the number of times you decline an opportunity to move in, you retain your priority position. Both the estimated date of occupancy and the type of living accommodation preferred can be changed at any time, giving you even more flexibility if your plans change.

How do I let The Pines know when I'm ready to move in?

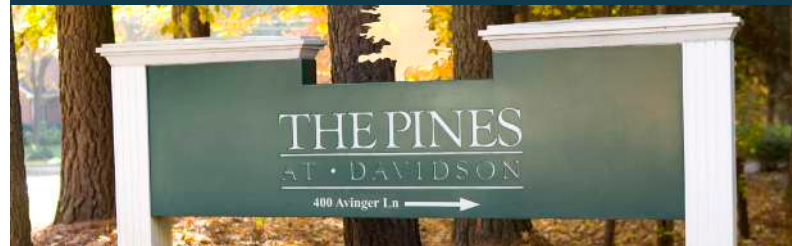
When you join the Future Residency Program, you may indicate your status as "Active" or "Ready". Many remain on the "Active" list for years before identifying themselves as "Ready". Notify The Pines' Marketing Department about 6-12 months before you desire to move to The Pines, and indicate if you would be willing to accept more than one type of living accommodation. The Pines will then note that you are "Ready" for an available accommodation and will contact you according to your priority position.

Keep in mind that informing us of your desire to move to The Pines and being identified as "Ready" does not alter your priority position, regardless of the date you indicate you are "Ready". This means that you would have priority over another Future Resident who may be "Ready" before you but whose Future Residency Agreement was entered into after yours. Likewise, it means that another Future Resident whose Future Residency Agreement pre-dated yours would have priority although you indicated you were "Ready" first.

Do current residents have priority over future residents for an available living accommodation?

When living accommodations become available, The Pines alternates between future residents and current residents desiring a change. This alternating method balances the interests of future residents with those of existing residents. Certain exceptions may be made to this alternating method at the discretion of The Pines.

Early Reservation Program



Can I obtain a priority position without paying a fully refundable \$1,000 deposit?

If you have not yet turned 70 years of age, The Pines offers you the option of joining our Early Reservation Program. For just \$100 you can join our growing list of people who have decided to make The Pines at Davidson their future home. Your \$100 nonrefundable deposit will give you a priority position as of the day you sign up. To retain your priority position, you must join the Future Residency Program before you turn 71, by signing a Future Residency Agreement and paying an additional fully refundable deposit of \$1,000.

Are there other differences between the Early Reservation Program and the Future Residency Program other than the amount of the deposit required?

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